

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 13, 2020

REGISTRATION NO: 27430
BONDS ISSUED BY: Cameron R-I School District
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2020A)
COUNTY: Clinton, DeKalb, Daviess, and Caldwell
(a portion of \$10,000,000 authorized)
DATE OF ISSUE: August 17, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a new Auditorium/Performing Arts Center to include a new entry and administration area; the construction, equipping, and furnishing of a new Vocational Agriculture (Vo Ag) building; to complete renovations and/or additions to the science department; to complete storm water drainage improvements; to the extent funds are available, renovate the current Agricultural building for other purposes, complete improvements to the Family and Consumer Science Department and add additional parking.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$500,000.00	03/01/2036	*
	\$1,275,000.00	03/01/2037	*
5.00000%	\$1,775,000.00	03/01/2037	
	\$1,350,000.00	03/01/2038	*
	\$1,400,000.00	03/01/2039	*
	\$1,475,000.00	03/01/2040	*
5.00000%	\$4,225,000.00	03/01/2040	

ARE BONDS CALLABLE: THE SERIES 2020A BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2025, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$6,980,938.75
INTEREST RATE: 3.73676%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$121,367,085.00
INDEBTEDNESS: (Including this issue) \$17,427,356.05
NOTICE OF ELECTION: Published in The Cameron Citizen Observer newspaper on May 21 and 28, 2020; published in the DeKalb County Record-Herald newspaper on May 21 and 28, 2020; published in The Gallatin North Missourian newspaper on May 13 and 20, 2020; published in The Caldwell County News newspaper on May 19 and 26, 2020.
DATE OF ELECTION: June 02, 2020
ELECTION RESULTS: Yes - 896 No - 399
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

